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Communiqué de presse
Zurich, le 16 janvier 2019

Investis Holding SA a placé avec succès un nouvel emprunt obligataire à revenu fixe d'un volume de CHF 140 millions

Investis a placé aujourd'hui avec succès sur le marché un nouvel emprunt obligataire à taux fixe. L'emprunt à hauteur de CHF 140 millions, porte un coupon de 0.773% et avec une échéance de deux ans. Les fonds ainsi levés vont servir au refinancement de l'emprunt obligataire de 140 millions de CHF arrivant à échéance le 14 février 2019.

Dans le cadre de cette transaction, la Banque cantonale de Zurich, Credit Suisse et la Banque Vontobel ont assumé les fonctions de Joint Lead Manager/Joint Bookrunner. L'admission au négoce à la SIX Swiss Exchange a été demandée et la libération de l'emprunt obligataire est prévue pour le 14 février 2019.

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À propos du groupe Investis

Fondé en 1994, le groupe Investis est une société leader dans l'investissement immobilier résidentiel sur l'arc lémanique et un prestataire national de services immobiliers actif dans les deux segments complémentaires Properties et Real Estate Services. Composé presque exclusivement d'immeubles d'habitation situés dans la région lémanique, le portefeuille de Properties d'Investis a été évalué à CHF 1,289 mio. au 30 juin 2018. À travers le segment Real Estate Services, des services immobiliers sont proposés sous des marques locales réputées dans toute la Suisse. Informations complémentaires: www.investisgroup.com

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