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Communiqué de presse
Zürich, le 14 octobre 2016

Investis Holding SA place un emprunt obligataire à revenu fixe de CHF 100 millions

Investis Holding SA a placé aujourd'hui sur le marché un emprunt obligataire à taux fixe de CHF 100 millions, assorti d'un coupon de 0.55 % et d'une échéance de cinq ans. Les fonds ainsi levés vont servir au remboursement partiel de prêts hypothécaires. Cet emprunt obligataire permet à Investis Holding SA d'optimiser sa structure de financement et de profiter des conditions actuellement intéressantes sur le marché des capitaux.

Dans le cadre de cette transaction, Zürcher Kantonalbank et la Bank Vontobel AG ont respectivement assumé les fonctions de Joint Lead Manager/Joint Bookrunner. L'admission au négoce à la SIX Swiss Exchange a été demandée et la libération de l'emprunt obligataire est prévue pour le 15 novembre 2016.

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À propos du groupe Investis

Fondé en 1994, le groupe Investis est une société leader dans l'investissement immobilier résidentiel sur l'arc lémanique et un prestataire national de services immobiliers actif dans les deux segments complémentaires Properties et Real Estate Services. Composé presque exclusivement d'immeubles d'habitation situés dans la région lémanique, le portefeuille de Properties d'Investis a été évalué à CHF 875 Mio. au 30 juin 2016. Investis Real Estate Services est actif dans toute la Suisse au travers d'un réseau de 12 sites dotés d'une forte approche multimarque. Le groupe Investis recense 1'127 collaborateurs. Pour plus d'informations : www.investisgroup.com

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