

GROUP OVERVIEW

- Founded 1994
- Leading residential property company in Lake Geneva region
- Nationwide Real Estate Service company
- Conservative LTV strategy

ISIN # CH03250942974 SIX Swiss Exchange

Listed on SIX Swiss Exchange since 30 June 2016

Share register: ShareCommService, Glattbrugg

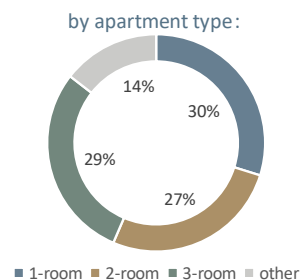
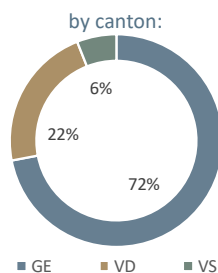
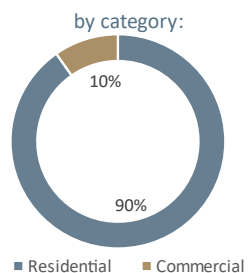
KEY METRICS (in CHFm)

	2023	2022	2021	2020	2019
Revenue	231.5	227.5	216.0	178.7	187.5
EBIT	-1.5	180.4	235.1	136.2	127.2
Net result	-5.4	151.8	200.7	113.6	172.8
Net profit excl. revaluation effect	35.5	93.8	41.3	45.1	69.5

	31.12. 2023	31.12. 2022	31.12. 2021	31.12. 2020	31.12. 2019
Gross LTV	26%	21%	37%	38%	46%
Equity ratio	64%	67%	53%	53%	47%
NAV per share (CHF)	81.03	83.96	75.89	64.49	58.12

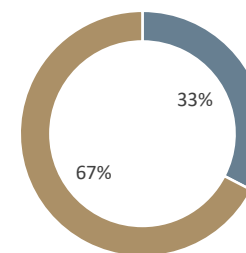
PROPERTIES

- Portfolio value CHF 1,518m – 152 buildings 2,477 residential units
 - Buy and hold strategy
 - Focus on the mid-market segment in Lake Geneva region
 - Like-for-like rental growth: +3.1%; in residential 3.1%
 - Gross rental income of CHF 57.9m
 - Low vacancy rate at 1.0%
 - EBIT Properties 2023: CHF -13.9m – incl. Revaluation loss of CHF 47.7m
- Portfolio breakdown by:



REAL ESTATE SERVICES

- Rents under management CHF 1.53 bln
- High rate of recurring business
- Focus on profitable growth
- EBIT Real Estate Services 2023: CHF 17.9m
- EBIT margin: 9.9%
- Revenue breakdown:



Facility Services



Qualität für Ihr Gebäude.



Property Management

WHAT MAKES INVESTIS UNIQUE?

- Largest listed residential property owner in the undersupplied Lake Geneva region
 - Sustaining demand, high return, low vacancies
 - Continuous rent potential of over 10%
 - Low exposure to commercial properties i.e. lower cyclicality
 - High barriers of entry for new market players

- Leading position in the Real Estate Services business across Switzerland
- Diversified business model with focus on recurring, contract based revenues
- Very solid capital structure and prudent financing policy
- Experienced and proven management

INVESTIS

Executive Board

Stéphane Bonvin

CEO Investis Group

Founded Investis in 1994

> 35 years of experience in Real Estate

René Häslér

CFO Investis Group

> 30 years of experience in Finance

Aude-Sophie Vartzbed

Head Properties

> 10 years of experience as a Portfolio Manager

Michael Stucki

Head Real Estate Services

> 15 years of experience in Real Estate Services

Contact

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